



FINAL CLOSING MEMORANDUM

June 19, 2015

\$5,165,000
Parker Jordan Metropolitan District
General Obligation Refunding and Improvement Bonds, Series 2015

Closing Date: June 25, 2015
Time: 9:00 AM
Place: Kutak Rock
1801 California Street, Suite 3100
Denver, CO 80202

- 1) On or before the morning of closing the District will wire \$143,780.00 to Wells Fargo (“the Escrow Agent”) per the following wire instructions:

Wells Fargo Bank, NA
ABA: 121000248
A/C: 000-1038377 Name: Corporate Trust Clearing
ATTN: Regina Velasquez
Address: 625 Marquette Ave., 11th Floor. Minneapolis, MN 55479

- 2) On the morning of closing JP Morgan Chase Bank (“the Bank”), as lender on the General Obligation Refunding and Improvement Bonds, Series 2015 will fund \$5,165,000.00.

A. The Bank will wire the amount of \$3,103,199.05 to the Escrow Agent per the instructions above in 1.

B. The Bank will wire the amount of \$113,047.18 to UMB (“the Series 2015 Paying Agent”) for costs of issuance per the following wire instructions:

UMB Bank, N.A., Kansas City, Missouri
1010 Grand Boulevard, Kansas City, MO 64106
Via Federal Reserve Bank of KC
ABA # 101000695
BNF Acct: 9800006823
BNF Name: Trust Department
OBI Field: Parker Jordan Metropolitan District
Attention: Leigh Lutz

C. The Bank will wire the amount of \$1,948,753.77 to the District for credit to the Project Fund:

Bank: Centennial
Account Name: Parker Jordan Metropolitan District
Account #: 211-3100
Routing #: 107005953

- 3) The Escrow Agent will apply the \$3,246,979.05 to the escrow account to partially advance refund the Series 2006 Bonds.
- 4) The Paying Agent is instructed to pay the costs of issuance below.

Costs of Issuance:

Placement Agent – D.A. Davidson & Co.	\$25,825.00
Bond Counsel – Kutak Rock	\$30,000.00
Bank Counsel -- Greenberg Traurig	\$12,500.00
District Counsel – Spencer Fane Britt & Browne	\$10,000.00
District Accountant– Clifton Larson Allen	\$10,000.00
District Manager– Clifton Larson Allen	\$10,000.00
Escrow Verification– Clifton Larson Allen	\$3,000.00
Placement Agent Counsel – Sherman & Howard	\$5,000.00
Escrow Agent – Wells Fargo	\$3,500.00
Paying Agent – UMB Bank	\$1,050.00
Contingency	<u>\$2,172.18</u>
Total	\$113,047.18

Please send all costs of issuance to Jacque Schwartz at UMB Bank (Jacque.schwartz@umb.com). Should you have any questions, please contact Zach Bishop at (303) 764-5759.



The above listed costs of issuance payments are ACCEPTED this _____ day of _____ 2015.

Authorized Officer
Parker Jordan Metropolitan District

